

Planned Giving at Hospice Niagara

Planned giving refers to the method of charitable giving in which the donor's financial and/or estate plan is taken into consideration when preparing the donation. It is one way for you to make the best use of your assets, take advantage of available tax credits, and create a charitable gift for today and well into the future.

There are many ways to make a planned gift, including (but not limited to) the following :

Charitable Bequest

A charitable bequest is a simple way to leave a legacy gift with Hospice Niagara. The bequest will simply distribute your specific gift from your estate to Hospice Niagara through your last Will and Testament.

Your charitable gift can be in the form of a fixed amount or a percentage of assets from a settled estate.

Life Insurance

There are several options for gifting through life insurance:

- Assignments where the cash surrender value will provide a charitable receipt
- Naming Hospice Niagara as the owner and irrevocable Beneficiary - In this case, you will receive an annual tax receipt for the full value of the Premium
- Naming Hospice Niagara as beneficiary and continue to own the policy, in which case your estate will benefit from a charitable receipt

Securities

Instead of donating cash, you can transfer your shares of publicly traded securities directly to Hospice Niagara, and may not pay tax on your gain.

You will receive a charitable tax receipt for the market value of the securities on the day of settlement.

RRSPs and RRIFs

One of the most tax effective ways to leave a legacy gift is by naming Hospice Niagara as a partial or full beneficiary of your RRSP or RRIF. A charitable receipt can be applied up to 100% of net income in the year of death and the preceding tax year.

Hospice Niagara encourages you to speak to your legal and financial advisors when considering making a planned gift.

Your advisors can help you determine the most suitable gift that will meet your financial and philanthropic goals.

Planned Giving at Hospice Niagara

Why plan your gift to Hospice Niagara?

Many people generously share their money, time and talents with Hospice Niagara. Our supporters are often unaware that by leaving a gift to Hospice Niagara directly or through their Will, one can make a significant contribution towards the continuation of our services in the Niagara community.

Start Planning Your Gift Today

Talk

Hospice Niagara's Gift Planning Officer is pleased to talk to you about how your legacy gift can help with Hospice Niagara's mission.

Consult

Discuss your gift intentions with your professional advisors. This will ensure you are getting the right advice for your very specific needs and goals. They can advise you on the type and timing of your gift to maximize the benefits to you and to Hospice Niagara.

Share

Consider sharing your charitable and philanthropic goals with your family.

For more information on planning a gift to Hospice Niagara, please contact:

Gift Planning Officer
905-984-8766 ext. 250
lastinglegacy@hospiceniagara.ca

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Charitable Registration Number:
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